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Life And Death Planning For Retirement Benefits 2011 : The Essential Handbook For Estate Planners



Synopsis

The newest edition of Natalie Choate's classic book, the "bible" of distribution planning for IRAs and other retirement benefits. You are ordering direct from the publisher, a brand new book still in original shrink wrap. This is the go-to resource for tax and investment professionals who need to advise their clients regarding the incredibly complex rules governing IRAs, Roth IRAs, 401(k) plans, and similar retirement benefits. Not intended for nonprofessional readers.

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Customer Reviews

The newest edition of Natalie Choate's classic book, the "bible" of distribution planning for IRAs and other retirement benefits. You are ordering direct from the publisher, a brand new book still in original shrink wrap. This is the go-to resource for tax and investment professionals who need to advise their clients regarding the incredibly complex rules governing IRAs, Roth IRAs, 401(k) plans, and similar retirement benefits. Not intended for nonprofessional readers.

Well written. While there were, of course, topics I wish had been covered more fully, a handbook can be everything to everyone.

As an estate planning attorney, this book is always within reach. It is a must have for understanding issues related to retirement benefits. I've also heard several other attorneys highly recommend this book.

As an ERISA specialist, I find this to be one of the best resource guides available. It's highly

recommended.

Excellent resource. Extremely well written.

Best info available

Great book.

Natalie Choate's book is absolutely indispensable for anyone interested in understanding the tax benefits of leaving their ROTH to their heirs, especially in trust for their grandchildren.

The author is unique in her desire to assist the user. A great resource that is clearly written. J Shapiro, CT

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